PERSONAL SWITCH CHECKLIST

Automatic Debits (Charges)
Mortgage payment, car payment, insurance premiums (home, health, life, auto), memberships, utility payments, dues, child support, newspaper subscription, automatic transfer of funds, bill pay, etc.

Name of Company	Address - Phone Number

Automatic Credits (Deposits)
Payroll, social security, government (city, state, federal), pension, IRS tax refund, dividends, certificate of deposit interest, IRA distributions, etc.

Name of Company	Address - Phone Number